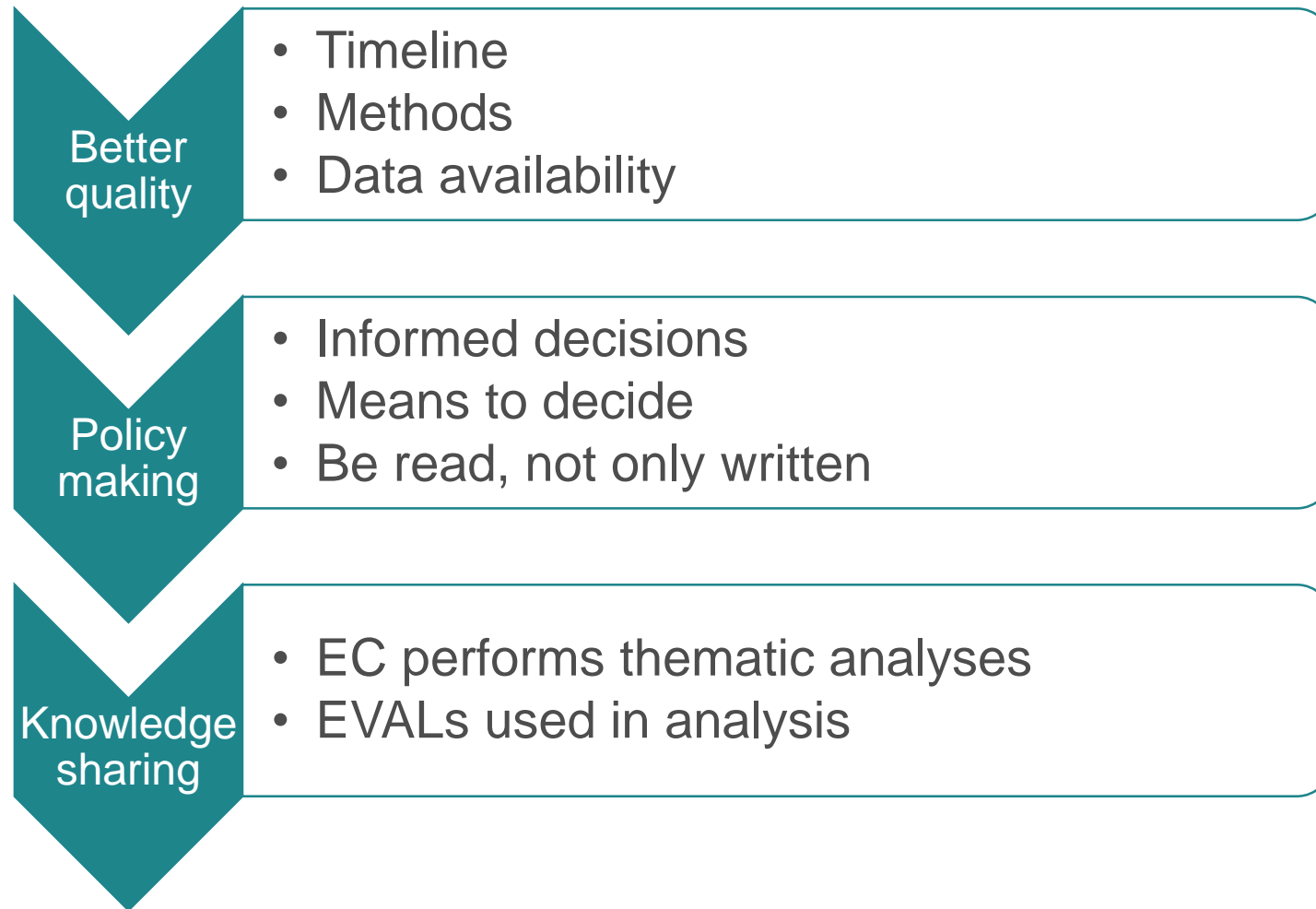


# Evaluation Plan for 2021-2027

DG REGIO – Monitoring Committee Pomorskie 2021-2027, 29/03/2023

# Purpose of evaluation planning



# Legal basis & procedure

- MS/MA should prepare an evaluation plan, which may cover more than one programme (Art 44(5) CPR)
- MS/MA submits to the EC (SFC), which provides advice (strongly suggested)
- Evaluation plans submitted to the MC no later than one year after the decision approving the programme (Art. 44(6) CPR)
- The MC has to approve the evaluation plan and its future amendments (Art. 40(2)(c) CPR).
- The approved version (and updated ones) are submitted to the EC (SFC) (strongly suggested)

# MS/MA side – New evaluation plan

## CREATE DOCUMENT

Document title \* 255

Document type \* Document date \* 09/03/2023

**Evaluation plan - CPR article 44**

CZ. Czechia

Local reference 255

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09/03/2023



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255

Version approved by MC

Approval date



Draft version → leave blank  
Approved version → fill in

# Important to know (for MS/MA)

- Evaluation plans are not versioned (ie. only one version in SFC)
- An approved evaluation plan has to be encoded as a new evaluation plan, also if a draft was previously encoded
- If an evaluation plan is created but not sent, the Commission will not see it
- For draft plans, we suggest to add 'draft' to the local reference

# Evaluation plan components (i)

- Part 1: objectives, coverage, coordination
  - ✓ Main objective of the plan and how to achieve it (coverage)
  - ✓ Available evidence -> gap analysis to be filled by evaluation
  - ✓ Coordination between MAs (evaluation coverage, findings, practice)
- Part 2: evaluation framework
  - ✓ Responsibilities: MA units, contractors, monitoring committee, subgroups
  - ✓ Overview: timetable (info for midterm review), budgets (!), quality management
  - ✓ External relations: partners, evaluation expertise and training, use & communication

# Evaluation plan components (ii)

- Part 3: planned evaluations
  - ✓ Indicative list, ad hoc evaluations possible
  - ✓ Timing (30 June 2029): Implementation first, but Impact should be planned early
  - ✓ Distribute the budget logically (they don't need to be all equal)
- For each evaluation:
  - ✓ Subject, rationale, criteria, evaluation questions
  - ✓ Approach (e.g. theory based), methods, data requirements vs availability
  - ✓ Budget, duration and tentative date

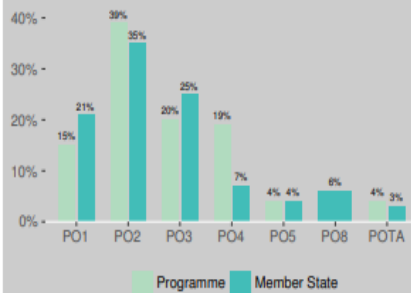


### 1.1 Overview finances (excluding flat rate technical assistance)

#### EU AMOUNT BY SIZE AND PO

**EUR 1.3 billion**

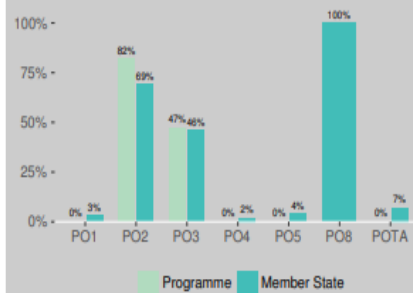
**15th** financing size  
out of 21 programmes in PL



#### EU CLIMATE AMOUNT AND BY PO

**EUR 523 million**

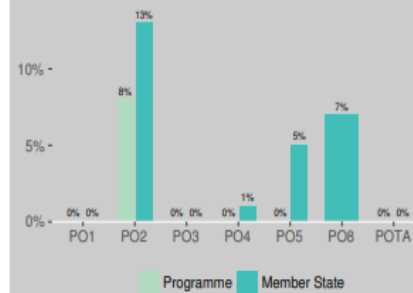
**12th** by percent of climate  
financing in PL



#### EU BIODIVERSITY AMOUNT AND BY PO

**EUR 42 million**

**16th** by percent of biodiversity  
financing in PL



# What to include

- How many?
- Implementation vs impact
- When?
- Which themes?

# Lessons learned

- Design a feasible evaluation framework;
- Body of policy evidence;
- Clarify the objectives of each evaluation;
- Proper budget planning;
- Ensure visibility with the EC, other MA/MS, and policymakers;
- Timing; Be aware of the market....many evaluation are not delivered due to lack of good contractors.

# Supporting tools

- [SWD](#) + Annexes in PDF
- EC review of the plan (SFC)
- [Evaluation Library](#) for reference
- Evaluation Helpdesk (annual call + [summer schools](#))
- Monitoring Committee
- Peer review (MS and other MAs)

# Thank you



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